



**2012 Annual Meeting – *Friends, Romans (or whatever), Country[people]!***

Session	Agenda Item	Thought Leaders/Comments
<b>Wednesday, December 5</b>		
8:30-9:00AM	Arrival, check-in	
9:00-10:00	Welcome and introductions: <b>“What Keeps Me Up at Night”</b> – Year Ahead Brainstorming	A reprise of the brainstorming discussion used at our 2011 meeting but with a <b>NEW “GOLDEN RULE”</b> – good news is allowed! Enuf already with challenges on the plate for next year. We want to hear not only your concerns and priority items (“Memo to the WH”) but also business opportunities you don’t want to miss – what will it take for success, however you define it.
10:00-10:15	Break	
10:15-12:00PM	Upstream economics review and discussion	<ul style="list-style-type: none"> <li>• <b>Scott Tinker, BEG Director and Eric Potter, BEG Associate Director/Energy</b> – <i>Status and early findings, BEG’s study on shale gas, Sloan Foundation</i></li> <li>• <b>Deborah Byers, Ernst &amp; Young</b> – <i>Outlook for oil &amp; gas taxes and tax reform</i></li> <li>• <b>CEE Researchers</b> – <i>NOC cost benchmarks and global oil market implications</i></li> </ul>
12:00-1:30	Lunch bunch	<p><b>“That Vision Thang”</b> <i>A special lunch discussion to send all of us off with big ideas for 2013</i></p> <p><b>Dana Grams</b> - Midstream, trading, money, and other adventures in building a natural gas future</p>
1:30-1:45	Post lunch decompress	
1:45-3:15	Midstream/downstream review and discussion	<ul style="list-style-type: none"> <li>• <b>Rusty Braziel, RBN Energy</b> – <i>The Great Natural Gas Flow Reversal of 2015. What goes east goes west. What goes north.....???</i></li> <li>• <b>Ken Bromfield, Dow Chemical</b> – <i>Industrial demand for natural gas and liquids</i></li> <li>• <b>CEE Researchers</b> – <i>midstream/downstream developments and national/regional economic impacts and effects (the “\$80 billion question”)</i></li> </ul>
3:15-3:30	Break	
3:30-5:30	Oxford Institute for Energy Studies launch, <b><i>The Pricing of Internationally Traded Gas</i></b>  <b>NOTE: This session will be open to press.</b>	<ul style="list-style-type: none"> <li>• <b>Opening remarks, HM Consul General Andrew Millar</b></li> <li>• <b>Jonathan Stern, OIES</b> – <i>major findings across the book chapters and implications</i></li> <li>• <b>Anouk Honoré, OIES</b> – <i>Latin America and Gas Exporting Countries Forum (GECF)</i></li> <li>• <b>Michelle Michot Foss, BEG/CEE</b> – <i>North America</i></li> </ul>
Adjourn and depart to British Consul Residence		
Reception hosted by HM Consul General Andrew Millar, 6:00-8:00PM	The Residence, British Consulate General, 930 Kirby Drive, Houston, TX	<b>PLEASE SEE ATTACHED INVITATION.</b> Please note that we will use self-parking (Tiel Way to the west of the residence). Your name badge from our meeting/book launch will be used for entrance.



Session	Agenda Item	Thought Leaders/Comments
<b>Thursday, December 6</b>		
8:30-9:30AM	Closed session, breakfast with CEE advisors, donors on modeling program	<b>Separate email notice and pre-meeting briefing attachments will be distributed Monday, December 3</b>
9:30-10:00	Arrival, check-in	
10:00-12:00PM	Electric power and gas-power linkages review and discussion	<ul style="list-style-type: none"> <li>• <b>Gürcan Gülen, BEG/CEE</b> – <i>The issues, questions, and analysis of Texas resource adequacy, CEE research on gas-power integration</i></li> <li>• <b>Tom Allen, Joel Elkins, Rhenshi Zhang GdF SUEZ North America</b> – <i>ERCOT and national electric power industry context</i></li> <li>• <b>Vicky Bailey, BHMM Energy Services and CEE Advisory Board</b> – <i>President’s Blue Ribbon Commission on America’s Nuclear Future</i></li> </ul>
12:00-1:30	Closing luncheon and keynote	<b>Luis Giusti, CSIS Senior Advisor and CEE Advisory Board</b> – <i>Global upstream developments</i>

**CEE 2012 highlights:**

- We welcome two new hires: Ms. Kristin Batres, office manager and coordinator; Mr. Michael Soni, Energy Economist, working on electric power markets. We have two new guest researchers, Mr. Joey Whempner, focused mainly on energy economic impact analysis, and Mr. Matt Shapiro, who will be working with us to develop Energy Webs.
- We welcome and thank new partners, donors, collaborators: Exelon Energy Corporation; Haddington Ventures; Southern Company; NCI Group; Ernst & Young; EPRI.
- Frequent flyer miles:
  - In collaboration with McCombs Business School, ExxonMobil Upstream Commercial Overview program (Houston/Leatherhead/Stavanger), and regular sessions for the UT Petrobras and Sinopec Upstream programs. More next year, with ONGC-India on deck.
  - Presentations: UT Lat Am Forum, US House Committee on Science, CWC LNG, French-American Foundation, Steel Tank, SteelOrbis, Gulf Coast Environmental Affairs, Marcus Evans downstream/petrochemical, UKTI roundtable and UK Energy Day-Mexico, US-China OGIF, IGC, EPRI summer conference, Centra Mexico and Centra Frontier Oil, Southern Company, Exelon BOD, Haddington Ventures advisory board, American Bar Association, AAPG Foundation, NAESB, Enerfab, Rice Baker commodity price cycles workshop, Small Scale LNG, Oil & Money, Energy Council, Ernst & Young energy summit December 11.
- News and pubs: <http://www.beg.utexas.edu/energyecon/>. Think Corner work in progress: <http://www.beg.utexas.edu/energyecon/thinkcorner/>.
- Think Day events hosted: future transportation technologies with Toyota Motor, a workshop on gas-power linkages and our modeling, a joint review of energy markets with Energy Intelligence Group, discussions on Mexican natural gas (upstream and pipes) for SENER/USDOS.

**We thank our donors:**

**American Association of Petroleum Geologists ▪ CenterPoint Energy ▪ Chevron Corporation (Global Gas and Africa/Latin America) ▪ Exelon Energy Corporation ▪ ExxonMobil ▪ Ernst & Young ▪ Frost Bank ▪ Haddington Ventures ▪ McKinsey & Company ▪ NCI Group ▪ Petroleum Business Institute ▪ Southern Company ▪ State of Texas Advanced Resource Recovery Program/Office of the Comptroller ▪ SUEZ Energy North America ▪ UT Jackson School of Geosciences Endowment ▪ UT McCombs Executive Education Program Sponsors: UT-Petrobras, UT-ExxonMobil Upstream Commercial Overview, UT-Sinopec**