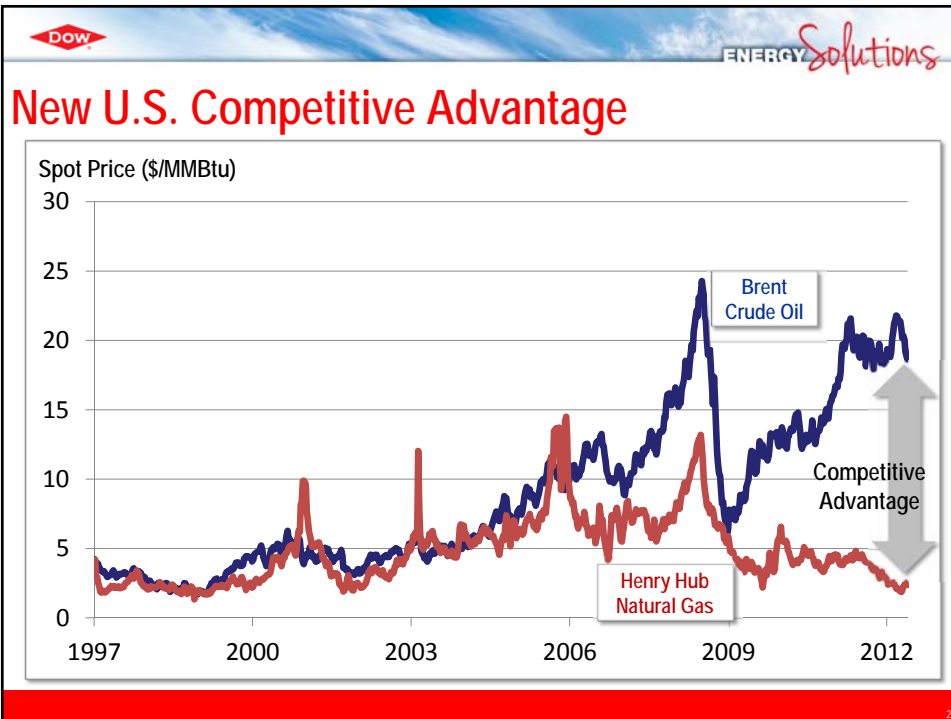



Natural Gas: Fueling a Manufacturing Renaissance



Ken Bromfield
North America Commercial Director
Energy & Climate Change
The Dow Chemical Company

ENERGY Solutions




 ENERGY *Solutions*


The Nation's Stake in Natural Gas

- Energy security
- Consumer heating/power
- Economic growth
- Strong manufacturing sector
- Plentiful, high-paying jobs
- Catalyst for innovation

>\$80 billion in investments




3

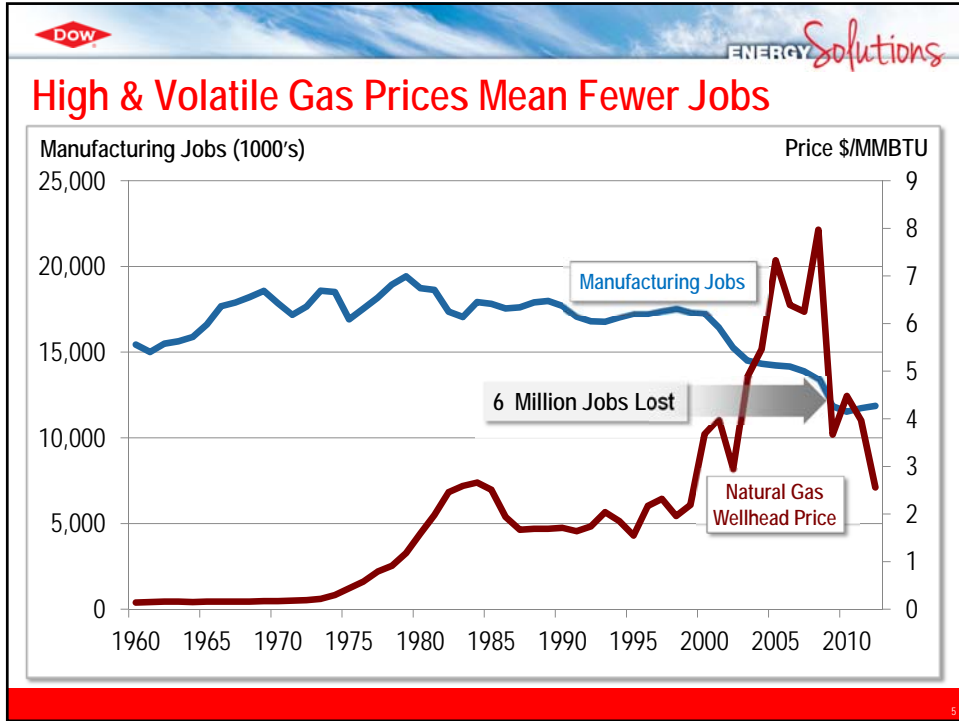
 ENERGY *Solutions*

Dow Energy Facts

- One of the world's largest industrial consumers of energy and raw materials
- Consumes the equivalent of 850,000 barrels of oil daily
- Wide expertise in using and conserving energy



4



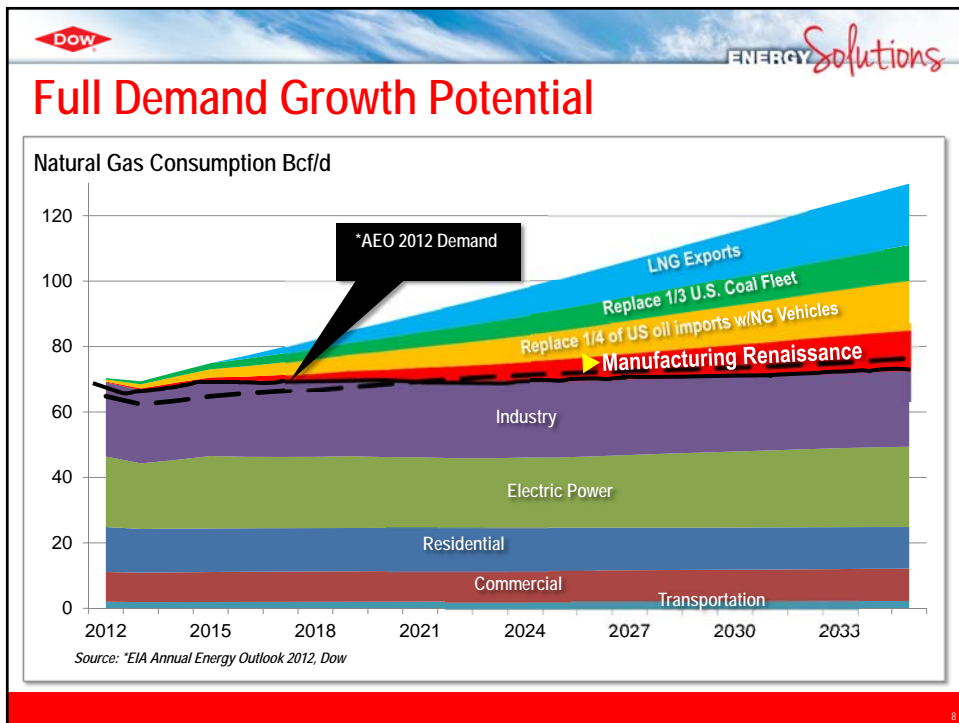
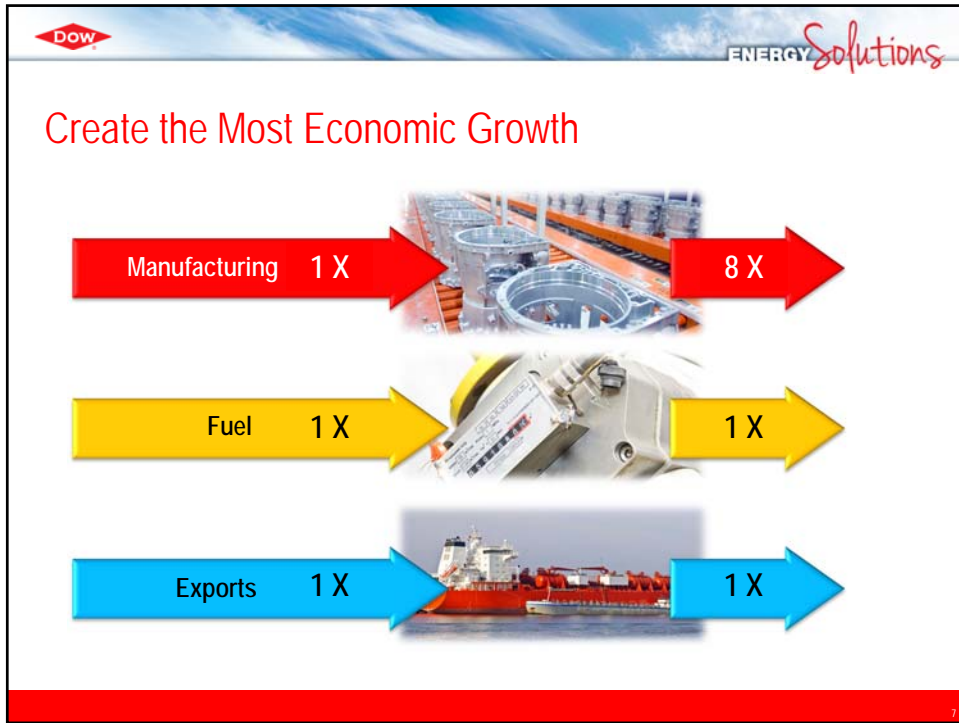
Not a Small Drop in the Bucket

- New manufacturing jobs
- Greater national energy security
- Stronger economic growth
- Increase exports of value-added products
- Billions of dollars in new investments
- Lower utility bills, more cash to spend

500,000 new jobs in the U.S. alone

North American Shale Gas

1X Fuel 8X Industrial Manufacturing




DOW ENERGY *Solutions*

The Future Is Bright

Limited Supply

- Environmental Concerns
- Regulation
- Infrastructure



Accelerated Demand

- Industry
- Electric Power
- Transportation
- LNG Exports

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Thank you.

Dow



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