



**Bureau of Economic Geology's Center for Energy Economics  
The University of Texas  
2011 Annual Meeting & Forum**

**December 7-8, 2011**

**Houston Branch – Federal Reserve Bank of Dallas Conference Center  
with Oxford Institute for Energy Studies – Natural Gas Programme**

**December 7 Themes – BEG/CEE Energy Econ Review; Upstream, Gas, and Global Flows; Geopolitics**

09:00-11:30

**Closed Meeting – CEE Donors, Advisors, and Invited Guests**

- *Results of CEE strategic review and go-forward*

12:00-1:30

**Working luncheon – Open Forum Welcome and Overview**

*Michelle Michot Foss*

12:30

**Luncheon discussion: BEG Oil and Gas Geoscience and CEE's Role**

- *Eric Potter, Associate Director-Energy, Bureau of Economic Geology, UT Unconventional Resources Research*
- *William Ambrose, Research Scientist, STARR Energy Leader*

1:30-4:30 (with breaks)

**Upstream, Gas, and Global Flows**

- *CEE Upstream Economics and U.S. Gas Markets and Midstream, Issues Overview – Michelle Michot Foss and Miranda Wainberg, CEE Senior Researcher*
- *Trends – Ed Kelly, Vice President, North America Gas & Power, Wood Mackenzie; Ed Schneider/Associate Principal and Mike Juden/Senior Expert, McKinsey & Company*
- *An Irresistible Force and An Immovable Object: The Transition to Hub Pricing in European Long Term Contracts – Jonathan Stern, OIES*
- *Future Gas Supply and Pricing: The Importance of Asian Demand and North American Supply – Howard Rogers, OIES*

4:30-6:00

**Geopolitics**

- *Commentary: European Live Issues, Post-recession Demand – Anouk Honoré, OIES*
- *Update on Mexico – Luis Labardini, Marcos y Asociados*

6:00-7:30

**Reception with UK Trade and Investment**

## **December 8 Themes - Gas/Power and The Very Big Picture**

09:00-12:00

### **Gas/Power – Framing the Analysis**

- *Opening Keynote Remarks, “What Keeps Me Up at Night” – Mike Gent, Vice Chairman, ERCOT*
- *Visions – Brett Perlman, Vector Consultants*
- *CEE Analysis and Modeling Issues - Gürcan Gülen, Senior Energy Economist, BEG/CEE and David Bellman, CEE Advisor*
- *European Perspectives on Spanish Renewables, UK Wind Intermittency – Commentary from Anouk Honoré and Howard Rogers, OIES*
- *Discussion with Mike Gent – Summing Up*

12:00-2:00

### **Luncheon brainstorming – The Very Big Picture**

*The [Energy] Webs We Weave* – discussion on energy tradeoffs, public perceptions, and other intriguing mysteries of life led by Michelle Michot Foss

**Adjourn**