December 7 Themes – BEG/CEE Energy Econ Review; Upstream, Gas, and Global Flows; Geopolitics

09:00-11:30
Closed Meeting – CEE Donors, Advisors, and Invited Guests
• Results of CEE strategic review and go-forward

12:00-1:30
Working luncheon – Open Forum Welcome and Overview
Michelle Michot Foss
12:30
Luncheon discussion: BEG Oil and Gas Geoscience and CEE’s Role
• Eric Potter, Associate Director-Energy, Bureau of Economic Geology, UT Unconventional Resources Research
• William Ambrose, Research Scientist, STARR Energy Leader

1:30-4:30 (with breaks)
Upstream, Gas, and Global Flows
• CEE Upstream Economics and U.S. Gas Markets and Midstream, Issues Overview – Michelle Michot Foss and Miranda Wainberg, CEE Senior Researcher
• Trends – Ed Kelly, Vice President, North America Gas & Power, Wood Mackenzie; Ed Schneider/Associate Principal and Mike Juden/Senior Expert, McKinsey & Company
• An Irresistible Force and An Immovable Object: The Transition to Hub Pricing in European Long Term Contracts – Jonathan Stern, OIES
• Future Gas Supply and Pricing: The Importance of Asian Demand and North American Supply – Howard Rogers, OIES

4:30-6:00
Geopolitics
• Commentary: European Live Issues, Post-recession Demand – Anouk Honoré, OIES
• Update on Mexico – Luis Labardini, Marcos y Asociados

6:00-7:30
Reception with UK Trade and Investment
December 8 Themes - Gas/Power and The Very Big Picture

09:00-12:00
Gas/Power – Framing the Analysis
- Opening Keynote Remarks, “What Keeps Me Up at Night” – Mike Gent, Vice Chairman, ERCOT
- Visions – Brett Perlman, Vector Consultants
- CEE Analysis and Modeling Issues - Gürcan Gülen, Senior Energy Economist, BEG/CEE and David Bellman, CEE Advisor
- European Perspectives on Spanish Renewables, UK Wind Intermittency – Commentary from Anouk Honoré and Howard Rogers, OIES
- Discussion with Mike Gent – Summing Up

12:00-2:00
Luncheon brainstorming – The Very Big Picture
The [Energy] Webs We Weave – discussion on energy tradeoffs, public perceptions, and other intriguing mysteries of life led by Michelle Michot Foss

Adjourn